

**Fill in this information to identify the case:**Debtor name Interchem USA Inc.United States Bankruptcy Court for the: Southern District of Texas Houston DivisionCase number (If known): N/A☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1:** Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)      Type of account      Last 4 digits of account number

See Exhibit 3 - Accounts\$ 260,883.62**4. Other cash equivalents (Identify all)**NONE\$ 0.00**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 260,883.62

**Part 2:** Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below.Current value of  
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

NONE \$ 0.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of deposit

NONE \$ 0.00

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

**Part 3:** Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of  
debtor's interest**11. Accounts receivable**11a. 90 days old or less: \$ 19,583.00 - \$ 0.00 = \$ 19,583.33  
face amount doubtful or uncollectible accounts11b. Over 90 days old: \$ 1,637,383.00 - \$ 0.00 = \$ 1,637,382.54  
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,656,965.87

**Part 4:** Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method  
used for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

NONE \$ 0.00

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of fund or stock: \_\_\_\_\_ % of ownership: \_\_\_\_\_ \$ \_\_\_\_\_ 0.00  
 NONE \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_ 0.00

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe: \_\_\_\_\_ \$ \_\_\_\_\_ 0.00  
 NONE \_\_\_\_\_ \$ \_\_\_\_\_ 0.00

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_ 0.00

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
NONE _____	MM / DD / YYYY	\$ _____ 0.00	_____	\$ _____ 0.00
<b>20. Work in progress</b>				
NONE _____	MM / DD / YYYY	\$ _____ 0.00	_____	\$ _____ 0.00
<b>21. Finished goods, including goods held for resale</b>				
NONE _____	MM / DD / YYYY	\$ _____ 0.00	_____	\$ _____ 0.00
<b>22. Other inventory or supplies</b>				
NONE _____	MM / DD / YYYY	\$ _____ 0.00	_____	\$ _____ 0.00

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$ \_\_\_\_\_ 0.00

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**28. Crops—either planted or harvested**

NONE	\$ 0.00		\$ 0.00
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**29. Farm animals Examples: Livestock, poultry, farm-raised fish**

NONE	\$ 0.00		\$ 0.00
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**30. Farm machinery and equipment (Other than titled motor vehicles)**

NONE	\$ 0.00		\$ 0.00
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**31. Farm and fishing supplies, chemicals, and feed**

NONE	\$ 0.00		\$ 0.00
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**32. Other farming and fishing-related property not already listed in Part 6**

NONE	\$ 0.00		\$ 0.00
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**33 . Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00
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**34. Is the debtor a member of an agricultural cooperative?**☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_**36. Is a depreciation schedule available for any of the property listed in Part 6?**☒ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year**☒ No☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**39. Office furniture**

NONE	\$ 0.00		\$ 0.00
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**40. Office fixtures**

NONE	\$ 0.00		\$ 0.00
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**41. Office equipment, including all computer equipment and communication systems equipment and software**

NONE	\$ 0.00		\$ 0.00
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**42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles**

NONE	\$ 0.00		\$ 0.00
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**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00
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**44. Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
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**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

See Exhibit 47 - Automobiles	\$ 26,350.00		\$ 26,350.00
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**48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels**

NONE \$ 0.00 \$ 0.00

**49. Aircraft and accessories**

NONE \$ 0.00 \$ 0.00

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

NONE \$ 0.00 \$ 0.00

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 26,350.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
NONE		\$ 0.00		\$ 0.00

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
NONE	\$ 0.00		\$ 0.00
<b>61. Internet domain names and websites</b>			
NONE	\$ 0.00		\$ 0.00
<b>62. Licenses, franchises, and royalties</b>			
NONE	\$ 0.00		\$ 0.00
<b>63. Customer lists, mailing lists, or other compilations</b>			
NONE	\$ 0.00		\$ 0.00
<b>64. Other intangibles, or intellectual property</b>			
NONE	\$ 0.00		\$ 0.00
<b>65. Goodwill</b>			
NONE	\$ 0.00		\$ 0.00

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below.

Current value of  
debtor's interest

## 71. Notes receivable

Description (include name of obligor)

NONE	\$	-	\$	=	\$	0.00
		Total face amount	doubtful or uncollectible accounts			

## 72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

See Exhibit 72 - Tax Refund \_\_\_\_\_ Tax year \_\_\_\_\_ \$ 803,010.00

### 73. Interests in insurance policies or annuities

NONE \_\_\_\_\_ \$ 0.00

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

NONE \$ 0.00

Nature of claim	
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Amount requested \$ \_\_\_\_\_

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

NONE \$ 0.00

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

## 76. Trusts, equitable or future interests in property

NONE \_\_\_\_\_ \$ 0.00

**77. Other property of any kind not already listed Examples: Season tickets, country club membership**

NONE \$ 0.00

**78. Total of Part 11.**

**Add lines 71 through 77. Copy the total to line 90.**

\$ 803,010.00

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No☐ Yes



**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
<b>80. Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ <u>260,883.62</u>	
<b>81. Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ <u>0.00</u>	
<b>82. Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ <u>1,656,965.87</u>	
<b>83. Investments.</b> <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
<b>84. Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
<b>85. Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
<b>86. Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ <u>0.00</u>	
<b>87. Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ <u>26,350.00</u>	
<b>88. Real property.</b> <i>Copy line 56, Part 9.</i> .....→		\$ <u>0.00</u>
<b>89. Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u>	
<b>90. All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ <u>803,010.00</u>	
<b>91. Total.</b> Add lines 80 through 90 for each column. .... 91a.	\$ <u>2,747,209.49</u>	<sup>91b.</sup> \$ <u>0.00</u>
<b>92. Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92.....		\$ <u>2,747,209.49</u>

Debtor Interchem USA Inc.  
NameCase number (if known) N/A**PART 1, EXHIBIT 3 - ACCOUNTS**  
(Continuation Sheet)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
1	JPMorgan Chase	Checking	XXX - 3469	\$186,008.36
2	Banque Cantonale de Geneve	N/A	XXX -	\$34,915.61
3	Crédit Agricole Corporate and Investment Bank	N/A	XXX - 30SG	\$22,175.54
4	Credit Europe Group	N/A	XXX - 1648	\$17,784.11
Total				\$260,883.62

PART 8, EXHIBIT 47 - AUTOMOBILES

(Continuation Sheet)

General description Include year, make, model, and identification numbers		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
47.1	2016 BMW	\$26,350.00	Book	\$26,350.00
Total Net Book Value		\$26,350.00	Total Current Value	\$26,350.00

PART 11, EXHIBIT 72 - TAX REFUNDS AND NET OPERATING LOSSES  
(Continuation Sheet)

General Description	Type	Tax year	Amount	Current value of debtor's interest
72.1 Federal Tax Refund	In Dispute	2017	\$503,010.00	\$503,010.00
72.2 Federal Tax Refund	In Dispute	2017	\$300,000.00	\$300,000.00
Total				\$803,010.00

**Fill in this information to identify the case:**

Debtor name Interchem USA Inc.

United States Bankruptcy Court for the: Southern District of Texas Houston Division

Case number (If known): N/A

**Official Form 206D**

☐ Check if this is an amended filing

**Schedule D: Creditors Who Have Claims Secured by Property** 12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☐ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.**

If a creditor has more than one secured claim, list the creditor separately for each claim.

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

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List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

**Fill in this information to identify the case:**Debtor name Interchem USA Inc.United States Bankruptcy Court for the: Southern District of Texas Houston DivisionCase number (If known): N/AOfficial Form 206E/F☐ Check if this is an amended filing**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
	Cummings, Tyler	Check all that apply.	\$0.00	+ Undetermined
	2800 Post Oak Blvd	<input checked="" type="checkbox"/> Contingent		
	Suite 5201	<input checked="" type="checkbox"/> Unliquidated		
	Houston TX 77056	<input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		Employee wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	N/A	<input type="checkbox"/> No		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	<input type="checkbox"/> Yes		

2.2	<b>Priority creditor's name and mailing address</b>  <b>Dahlgren, Roberto</b> <b>2800 Post Oak Blvd</b> <b>Suite 5201</b> <b>Houston TX 77056</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Total claim <u>\$0.00</u>	Priority amount <u>+ Undetermined</u>
	Date or dates debt was incurred <hr/>	Basis for the claim: <u>Employee wages</u>		
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )			

2.3	<b>Priority creditor's name and mailing address</b>  <b>Glass, Jenny</b> <b>2800 Post Oak Blvd</b> <b>Suite 5201</b> <b>Houston TX 77056</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Total claim <u>\$0.00</u>	Priority amount <u>+ Undetermined</u>
	Date or dates debt was incurred <hr/>	Basis for the claim: <u>Employee wages</u>		
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )			

2.4	<b>Priority creditor's name and mailing address</b>  <b>Hoffman Insurance Group</b> <b>14905 Southwest Freeway</b> <b>#200</b> <b>Sugarland TX 77478</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Total claim <u>\$0.00</u>	Priority amount <u>+ Undetermined</u>
	Date or dates debt was incurred <hr/>	Basis for the claim: <u>Federal depository institutions</u>		
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>9</u> )			



<b>2.5</b>	<b>Priority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Total claim	Priority amount
			\$0.00	+ Undetermined
	<u>Lozolla, Jessica</u>	<b>Check all that apply.</b>		
	<u>2800 Post Oak Blvd</u>	<input checked="" type="checkbox"/> Contingent		
	<u>Suite 5201</u>	<input checked="" type="checkbox"/> Unliquidated		
	<u>Houston TX 77056</u>	<input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		<u>Employee wages</u>		
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?		
		<input type="checkbox"/> No		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	<input type="checkbox"/> Yes		

<b>2.6</b>	<b>Priority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Total claim	Priority amount
			\$0.00	+ Undetermined
	<u>Nolan, Nicole</u>	<b>Check all that apply.</b>		
	<u>2800 Post Oak Blvd</u>	<input checked="" type="checkbox"/> Contingent		
	<u>Suite 5201</u>	<input checked="" type="checkbox"/> Unliquidated		
	<u>Houston TX 77056</u>	<input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		<u>Employee wages</u>		
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?		
		<input type="checkbox"/> No		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	<input type="checkbox"/> Yes		

<b>2.7</b>	<b>Priority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Total claim	Priority amount
			\$0.00	+ Undetermined
	<u>Sarabia, Griselda</u>	<b>Check all that apply.</b>		
	<u>2800 Post Oak Blvd</u>	<input checked="" type="checkbox"/> Contingent		
	<u>Suite 5201</u>	<input checked="" type="checkbox"/> Unliquidated		
	<u>Houston TX 77056</u>	<input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim:		
		<u>Employee wages</u>		
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?		
		<input type="checkbox"/> No		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	<input type="checkbox"/> Yes		

2.8

## Priority creditor's name and mailing address

Schutz, Paulo

2800 Post Oak Blvd

Suite 5201

Houston TX 77056

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Total claim

\$0.00

Priority amount

+ Undetermined

Date or dates debt was incurred

Basis for the claim:

Employee wages

Last 4 digits of account number N/A

Is the claim subject to offset?

☐ No☐ YesSpecify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( 4 )

2.9

## Priority creditor's name and mailing address

Sellis, Bill

2800 Post Oak Blvd

Suite 5201

Houston TX 77056

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Total claim

\$0.00

Priority amount

+ Undetermined

Date or dates debt was incurred

Basis for the claim:

Employee wages

Last 4 digits of account number N/A

Is the claim subject to offset?

☐ No☐ YesSpecify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( 4 )

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

<b>3.100</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim <u>\$318,155.24</u>
	<u>AFCO Energy PTE LTD</u>	<b>Check all that apply.</b>	
	<u>#29-02</u>	<input type="checkbox"/> Contingent	
	<u>Six Battery Road</u>	<input type="checkbox"/> Unliquidated	
	<u>Singapore 49909</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	<u></u>	<u>Trade Payable</u>	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.101</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim <u>\$7,754.50</u>
	<u>American Cargo Assurance</u>	<b>Check all that apply.</b>	
	<u>Central St.</u>	<input type="checkbox"/> Contingent	
	<u></u>	<input type="checkbox"/> Unliquidated	
	<u>Houston TX 77012</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	<u></u>	<u>Trade Payable</u>	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.102</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim <u>\$10,942.36</u>
	<u>American Express - USA</u>	<b>Check all that apply.</b>	
	<u>World Financial Center</u>	<input type="checkbox"/> Contingent	
	<u>200 Vesey Street</u>	<input type="checkbox"/> Unliquidated	
	<u>New York NY 10285</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	<u></u>	<u>Trade Payable</u>	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.103</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim <b>\$582.39</b>
	<b>American Payroll Alliances</b>	<b>Check all that apply.</b>	
	<b>9432 Katy Freeway</b>	<input type="checkbox"/> Contingent	
	<b>Suite 380</b>	<input type="checkbox"/> Unliquidated	
	<b>Houston TX 77055</b>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<b>Trade Payable</b>	
	Last 4 digits of account number <b>N/A</b>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.104</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim <b>\$24,319.41</b>
	<b>Amspec LLC</b>	<b>Check all that apply.</b>	
	<b>1249 South River Rd</b>	<input type="checkbox"/> Contingent	
	<b>Suite 204</b>	<input type="checkbox"/> Unliquidated	
	<b>Cranbury NJ 08512</b>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<b>Trade Payable</b>	
	Last 4 digits of account number <b>N/A</b>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.105</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim <b>\$333,921.67</b>
	<b>BASF Intertrade Corporation</b>	<b>Check all that apply.</b>	
	<b>1111 Bagby Street</b>	<input type="checkbox"/> Contingent	
	<b>Suite 2630</b>	<input type="checkbox"/> Unliquidated	
	<b>Houston TX 77002</b>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<b>Trade Payable</b>	
	Last 4 digits of account number <b>N/A</b>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.106</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim <b>\$200.00</b>
	<b>Black Diamond Commodities</b>	<b>Check all that apply.</b>	
	<b>1110 Sout Avenue</b>	<input type="checkbox"/> Contingent	
	<b>Suite 77</b>	<input type="checkbox"/> Unliquidated	
	<b>Staten Island NY 10314</b>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<b>Trade Payable</b>	
	Last 4 digits of account number <b>N/A</b>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.107</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim <b>\$15,100.98</b>
	<b>Bloomberg Finance LP</b>	<b>Check all that apply.</b>	
	<b>731 Lexington Ave</b>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
	<b>New York NY 10022</b>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<b>Trade Payable</b>	
	Last 4 digits of account number <b>N/A</b>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.108</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	Amount of claim <b>\$1,161,171.27</b>
	<b>Braskem Idesa</b>	<b>Check all that apply.</b>	
	<b>BLVD Manuel Avila Camacho36 Ps 24</b>	<input type="checkbox"/> Contingent	
	<b>Lomas De Chapultepec</b>	<input type="checkbox"/> Unliquidated	
	<b>Miguel Hidalgo DF 11000</b>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<b>Trade Payable</b>	
	Last 4 digits of account number <b>N/A</b>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.109	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <u>\$15,659.44</u>
	Chembulk Ocean Transport LLC	<input type="checkbox"/> Contingent	
	175 Rennell Drive	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Southport CT 06890	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number <u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.110	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <u>\$7,407,527.78</u>
	Citgo Petroleum Corporation	<input type="checkbox"/> Contingent	
	1293 Eldridge Parkway	<input type="checkbox"/> Unliquidated	
	PO Box 4689	<input type="checkbox"/> Disputed	
	Houston TX 77077	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number <u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.111	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <u>\$10,802.71</u>
	Coastal Gulf & International, INC.	<input type="checkbox"/> Contingent	
	2800 Post Oak Blvd,	<input type="checkbox"/> Unliquidated	
	Suite 5201	<input type="checkbox"/> Disputed	
	Houston TX 77056	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number <u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.112</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$506,585.74</u>
	Colonial Pipeline Company	<input type="checkbox"/> Contingent	
	1185 Sanctuary Parkway # 100	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Alpharetta GA 30009	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number <u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.113</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$558.34</u>
	CT Corporation System	<input type="checkbox"/> Contingent	
	111 Eighth Avenue	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	New York NY 10011	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number <u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.114</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$0.00</u>
	Cummings, Tyler	<input checked="" type="checkbox"/> Contingent	
	2800 Post Oak Blvd	<input checked="" type="checkbox"/> Unliquidated	
	Suite 5201	<input checked="" type="checkbox"/> Disputed	
	Houston TX 77056	Basis for the claim:	
	Date or dates debt was incurred	<u>Employee Wages &amp; Benefits</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number <u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.115</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim <u>\$0.00</u>
	<u>Dahlgren, Roberto</u>	<b>Check all that apply.</b>	
	<u>2800 Post Oak Blvd</u>	<input checked="" type="checkbox"/> Contingent	
	<u>Suite 5201</u>	<input checked="" type="checkbox"/> Unliquidated	
	<u>Houston TX 77056</u>	<input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<u>Employee Wages &amp; Benefits</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
	<u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.116</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim <u>\$8,738.58</u>
	<u>Dak Americas LLC</u>	<b>Check all that apply.</b>	
	<u>7621 Little Ave</u>	<input type="checkbox"/> Contingent	
	<u>Suite 500</u>	<input type="checkbox"/> Unliquidated	
	<u>Charlotte NC 28226</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<u>Trade Payable</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
	<u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.117</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim <u>\$56,455.72</u>
	<u>Dow Chemical Company</u>	<b>Check all that apply.</b>	
	<u>1254 Enclave Parkway</u>	<input type="checkbox"/> Contingent	
	<u>Houston TX 77077-1607</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<u>Trade Payable</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
	<u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	



<b>3.118</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim <u>\$5,775.00</u>
	Echo Energy	<b>Check all that apply.</b>	
	40 George Street	<input type="checkbox"/> Contingent	
	2nd Floor	<input type="checkbox"/> Unliquidated	
	London W1U 7DW	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<u>Trade Payable</u>	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.119</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim <u>\$3,531.60</u>
	ED&F Man Capital Markets	<b>Check all that apply.</b>	
	440 S LaSalle St	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
	Chicago IL 60605	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<u>Trade Payable</u>	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.120</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim <u>\$1,276.95</u>
	Enterprise Crude Pipeline LLC	<b>Check all that apply.</b>	
	Attention: Evelyn Pohl	<input type="checkbox"/> Contingent	
	PO Box 972866	<input type="checkbox"/> Unliquidated	
	Dallas TX 75397	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
		<u>Trade Payable</u>	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.121</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$16,171.88</u>
	Exxon Mobil Chemical Company a division of Ex	<input type="checkbox"/> Contingent	
	13501 Katy Freeway	<input type="checkbox"/> Unliquidated	
	CORP-EMCC-L3-326	<input type="checkbox"/> Disputed	
	Houston TX 77079	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.122</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$10,156.25</u>
	Fairfield Chemical	<input type="checkbox"/> Contingent	
	21 River Road	<input type="checkbox"/> Unliquidated	
	2nd Floor	<input type="checkbox"/> Disputed	
	Wilton CT 06897	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.123</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$51,990.00</u>
	Fusion Brokerage USA	<input type="checkbox"/> Contingent	
	9555 W Sam Houston Pkwy S	<input type="checkbox"/> Unliquidated	
	Suite 4348	<input type="checkbox"/> Disputed	
	Houston TX 77099	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
	Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.124</b>	<b>Nonpriority creditor's name and mailing address</b> _____ <b>Glass, Jenny</b> _____ <b>2800 Post Oak Blvd</b> _____ <b>Suite 5201</b> _____ <b>Houston TX 77056</b> _____ Date or dates debt was incurred _____ Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <b>Check all that apply.</b> <input checked="" type="checkbox"/> <b>Contingent</b> <input checked="" type="checkbox"/> <b>Unliquidated</b> <input checked="" type="checkbox"/> <b>Disputed</b> Basis for the claim: <u>Employee Wages &amp; Benefits</u> Is the claim subject to offset? <input type="checkbox"/> <b>No</b> <input type="checkbox"/> <b>Yes</b>	Amount of claim <u>\$0.00</u>
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<b>3.125</b>	<b>Nonpriority creditor's name and mailing address</b> _____ <b>Goode Systems &amp; Consulting, INC.</b> _____ <b>427 Heights BLVD</b> _____ <b>Houston TX 77007-2553</b> _____ Date or dates debt was incurred _____ Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <b>Check all that apply.</b> <input type="checkbox"/> <b>Contingent</b> <input type="checkbox"/> <b>Unliquidated</b> <input type="checkbox"/> <b>Disputed</b> Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input type="checkbox"/> <b>No</b> <input type="checkbox"/> <b>Yes</b>	Amount of claim <u>\$7,615.98</u>
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<b>3.126</b>	<b>Nonpriority creditor's name and mailing address</b> _____ <b>Hoffman Insurance Group</b> _____ <b>14905 Southwest Freeway</b> _____ <b>#200</b> _____ <b>Sugarland TX 77478</b> _____ Date or dates debt was incurred _____ Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <b>Check all that apply.</b> <input checked="" type="checkbox"/> <b>Contingent</b> <input checked="" type="checkbox"/> <b>Unliquidated</b> <input checked="" type="checkbox"/> <b>Disputed</b> Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input type="checkbox"/> <b>No</b> <input type="checkbox"/> <b>Yes</b>	Amount of claim <u>\$0.00</u>
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<b>3.127</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <b>\$650.00</b>
	ICE US OTC Commodity Markets, LLC	<input type="checkbox"/> Contingent	
	2100 River Edge Parkway	<input type="checkbox"/> Unliquidated	
	5th Floor	<input type="checkbox"/> Disputed	
	Atlanta GA 30328		
	Date or dates debt was incurred	Basis for the claim:	
		Trade Payable	
	Last 4 digits of account number	Is the claim subject to offset?	
	N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.128</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <b>\$30,000.00</b>
	Ineos Phenol, LLC	<input type="checkbox"/> Contingent	
	7770 Rangeline Road	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Theodore AL 36582		
	Date or dates debt was incurred	Basis for the claim:	
		Trade Payable	
	Last 4 digits of account number	Is the claim subject to offset?	
	N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.129</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <b>\$85,000.00</b>
	InterChem Pte Ltd	<input checked="" type="checkbox"/> Contingent	
	40 Bukit Pasoh Road	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Singapore 089854		
	Date or dates debt was incurred	Basis for the claim:	
		Intercompany Payables	
	Last 4 digits of account number	Is the claim subject to offset?	
	N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.130</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <b>\$13,750.18</b>
	Intertek USA INC.	<input type="checkbox"/> Contingent	
	P.O. Box 416482	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Boston MA 02241 - 6482	Basis for the claim:	
	Date or dates debt was incurred	Trade Payable	
		Is the claim subject to offset?	
	Last 4 digits of account number N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.131</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <b>\$22,758.00</b>
	Kirby Inland Marine, LP	<input type="checkbox"/> Contingent	
	55 Waugh Drive	<input type="checkbox"/> Unliquidated	
	Suite 1000	<input type="checkbox"/> Disputed	
	Houston TX 77007	Basis for the claim:	
	Date or dates debt was incurred	Trade Payable	
		Is the claim subject to offset?	
	Last 4 digits of account number N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.132</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <b>\$90,712.16</b>
	Koch Shipping PTE	<input type="checkbox"/> Contingent	
	112 Robinson Rd	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Singapore 068902	Basis for the claim:	
	Date or dates debt was incurred	Trade Payable	
		Is the claim subject to offset?	
	Last 4 digits of account number N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.133</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim
		<b>Check all that apply.</b>	<u>\$52,634.28</u>
	<u>LBC Houston L.P.</u>	<input type="checkbox"/> Contingent	
	<u>11666 Port Rd</u>	<input type="checkbox"/> Unliquidated	
	<u>Bayport Industrial Complex</u>	<input type="checkbox"/> Disputed	
	<u>Seabrook TX 77586</u>		
	Date or dates debt was incurred	Basis for the claim:	
		<u>Trade Payable</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
	<u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.134</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim
		<b>Check all that apply.</b>	<u>\$0.00</u>
	<u>Lozolla, Jessica</u>	<input checked="" type="checkbox"/> Contingent	
	<u>2800 Post Oak Blvd</u>	<input checked="" type="checkbox"/> Unliquidated	
	<u>Suite 5201</u>	<input checked="" type="checkbox"/> Disputed	
	<u>Houston TX 77056</u>		
	Date or dates debt was incurred	Basis for the claim:	
		<u>Employee Wages &amp; Benefits</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
	<u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.135</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is:	Amount of claim
		<b>Check all that apply.</b>	<u>\$1,716,759.37</u>
	<u>Marathon Petroleum Company, LP</u>	<input type="checkbox"/> Contingent	
	<u>539 South Main Street</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Findlay OH 45840</u>		
	Date or dates debt was incurred	Basis for the claim:	
		<u>Trade Payable</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
	<u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.136</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$4,175.00</u>
	Moab Oil	<input type="checkbox"/> Contingent	
	20 Marshall Street	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Norwalk CT 06854	Basis for the claim:	
	Date or dates debt was incurred	Trade Payable	
		Is the claim subject to offset?	
	Last 4 digits of account number N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.137</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$20,866.54</u>
	Ne2 Group	<input type="checkbox"/> Contingent	
	1221 McKinney	<input type="checkbox"/> Unliquidated	
	Suite 3305	<input type="checkbox"/> Disputed	
	Houston TX 77010	Basis for the claim:	
	Date or dates debt was incurred	Trade Payable	
		Is the claim subject to offset?	
	Last 4 digits of account number N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.138</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$0.00</u>
	Nolan, Nicole	<input checked="" type="checkbox"/> Contingent	
	2800 Post Oak Blvd	<input checked="" type="checkbox"/> Unliquidated	
	Suite 5201	<input checked="" type="checkbox"/> Disputed	
	Houston TX 77056	Basis for the claim:	
	Date or dates debt was incurred	Employee Wages & Benefits	
		Is the claim subject to offset?	
	Last 4 digits of account number N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.139</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <u>\$36,310.42</u>
	Parachem Chemicals, LP	<input type="checkbox"/> Contingent	
	3500 Broad Street	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Montreal QC H1B 5B4	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number <u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.140</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <u>\$4,214.78</u>
	Plains Pipeline, L.P.	<input type="checkbox"/> Contingent	
	175 Co Rd 404	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Three Rivers TX 78071	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number <u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.141</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <u>\$53,651.44</u>
	Raetsheren Van Orden B.V.	<input type="checkbox"/> Contingent	
	Arcadialaan 36a	<input type="checkbox"/> Unliquidated	
	PO Box 1015	<input type="checkbox"/> Disputed	
	KA Alkmaar NLD 1810	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number <u>N/A</u>	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	



<b>3.142</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <b>\$29,400.00</b>
	Repsol Trading USA Corporation	<input type="checkbox"/> Contingent	
	2711 Centerville Road	<input type="checkbox"/> Unliquidated	
	Suite 400	<input type="checkbox"/> Disputed	
	Wilmington DE 19808		
	Date or dates debt was incurred	Basis for the claim:	
		Trade Payable	
	Last 4 digits of account number	Is the claim subject to offset?	
	N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.143</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <b>\$22,250.00</b>
	Robert Half	<input type="checkbox"/> Contingent	
	1980 Post Oak Blvd	<input type="checkbox"/> Unliquidated	
	Suite 1475	<input type="checkbox"/> Disputed	
	Houston TX 77056		
	Date or dates debt was incurred	Basis for the claim:	
		Trade Payable	
	Last 4 digits of account number	Is the claim subject to offset?	
	N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.144</b>	<b>Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>Check all that apply.</b>	Amount of claim <b>\$1,575.00</b>
	Sage Refined Products, LTD	<input type="checkbox"/> Contingent	
	1800 Post Oak Blvd	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77056		
	Date or dates debt was incurred	Basis for the claim:	
		Trade Payable	
	Last 4 digits of account number	Is the claim subject to offset?	
	N/A	<input type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.145</b>	<b>Nonpriority creditor's name and mailing address</b> <hr/> <b>Sarabia, Griselda</b> <hr/> <b>2800 Post Oak Blvd</b> <hr/> <b>Suite 5201</b> <hr/> <b>Houston TX 77056</b> <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <b>Check all that apply.</b> <input checked="" type="checkbox"/> <b>Contingent</b> <input checked="" type="checkbox"/> <b>Unliquidated</b> <input checked="" type="checkbox"/> <b>Disputed</b>  Basis for the claim: <u>Employee Wages &amp; Benefits</u>  Is the claim subject to offset? <input type="checkbox"/> <b>No</b> <input type="checkbox"/> <b>Yes</b>	Amount of claim <u>\$0.00</u>
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<b>3.146</b>	<b>Nonpriority creditor's name and mailing address</b> <hr/> <b>Schutz, Paulo</b> <hr/> <b>2800 Post Oak Blvd</b> <hr/> <b>Suite 5201</b> <hr/> <b>Houston TX 77056</b> <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <b>Check all that apply.</b> <input checked="" type="checkbox"/> <b>Contingent</b> <input checked="" type="checkbox"/> <b>Unliquidated</b> <input checked="" type="checkbox"/> <b>Disputed</b>  Basis for the claim: <u>Employee Wages &amp; Benefits</u>  Is the claim subject to offset? <input type="checkbox"/> <b>No</b> <input type="checkbox"/> <b>Yes</b>	Amount of claim <u>\$0.00</u>
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<b>3.147</b>	<b>Nonpriority creditor's name and mailing address</b> <hr/> <b>Sellis, Bill</b> <hr/> <b>2800 Post Oak Blvd</b> <hr/> <b>Suite 5201</b> <hr/> <b>Houston TX 77056</b> <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <b>Check all that apply.</b> <input checked="" type="checkbox"/> <b>Contingent</b> <input checked="" type="checkbox"/> <b>Unliquidated</b> <input checked="" type="checkbox"/> <b>Disputed</b>  Basis for the claim: <u>Employee Wages &amp; Benefits</u>  Is the claim subject to offset? <input type="checkbox"/> <b>No</b> <input type="checkbox"/> <b>Yes</b>	Amount of claim <u>\$0.00</u>
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3.148	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$11,052.52</u>
	SGS	<input type="checkbox"/> Contingent	
	1201 W 8th St.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Deer Park TX 77536	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number	<input type="checkbox"/> No	
	N/A	<input type="checkbox"/> Yes	

3.149	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$50,118.83</u>
	Shell Chemical, LP	<input type="checkbox"/> Contingent	
	One Shell Plaza	<input type="checkbox"/> Unliquidated	
	PO Box 2463	<input type="checkbox"/> Disputed	
	Houston TX 77252-2463	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number	<input type="checkbox"/> No	
	N/A	<input type="checkbox"/> Yes	

3.150	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$7,417.87</u>
	Strong Pipkin Bissell & Ledyard, L.L.P.	<input type="checkbox"/> Contingent	
	4900 Woodway Dr	<input type="checkbox"/> Unliquidated	
	Suite 1200	<input type="checkbox"/> Disputed	
	Houston TX 77056	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number	<input type="checkbox"/> No	
	N/A	<input type="checkbox"/> Yes	

3.151	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$80,401.13</u>
	Texas International Terminals LTD	<input type="checkbox"/> Contingent	
	4800 Port Industrial Road	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Galveston TX 77554	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number	<input type="checkbox"/> No	
	<u>N/A</u>	<input type="checkbox"/> Yes	

3.152	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$1,471.00</u>
	Total Petrochemical & Refining USA, Inc.	<input type="checkbox"/> Contingent	
	1201 Louisiana	<input type="checkbox"/> Unliquidated	
	Suite 1800	<input type="checkbox"/> Disputed	
	Houston TX 77002	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number	<input type="checkbox"/> No	
	<u>N/A</u>	<input type="checkbox"/> Yes	

3.153	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim <u>\$74.66</u>
	Weaver and Tidwell, LLP	<input type="checkbox"/> Contingent	
	2821 West 7th Street	<input type="checkbox"/> Unliquidated	
	Suite 700	<input type="checkbox"/> Disputed	
	Fort Worth TX 76107	Basis for the claim:	
	Date or dates debt was incurred	<u>Trade Payable</u>	
		Is the claim subject to offset?	
	Last 4 digits of account number	<input type="checkbox"/> No	
	<u>N/A</u>	<input type="checkbox"/> Yes	

3.154	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim \$2,643.13
	Williams Tower LP	<input checked="" type="checkbox"/> Contingent	
	2800 Post Oak Boulevard	<input checked="" type="checkbox"/> Unliquidated	
	Suite 5201	<input checked="" type="checkbox"/> Disputed	
	Houston TX 60173	Basis for the claim:	
	Date or dates debt was incurred	Trade Payable	
		Is the claim subject to offset?	
	Last 4 digits of account number	<input type="checkbox"/> No	
	N/A	<input type="checkbox"/> Yes	

3.155	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim \$84.81
	Worldwide Express	<input type="checkbox"/> Contingent	
	PO Box 27400	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Houston TX 77227	Basis for the claim:	
	Date or dates debt was incurred	Trade Payable	
		Is the claim subject to offset?	
	Last 4 digits of account number	<input type="checkbox"/> No	
	N/A	<input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Hines Interests Limited Partnership	Line 3.154	
Attention: Property Manager		
2800 Post Oak Blvd, Suite 250	<input type="checkbox"/> Not Listed. Explain	
Houston TX 77056		

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Holland & Knight LLP	Line 3.154	
200 Crescent Court		
Suite 1600	<input type="checkbox"/> Not Listed. Explain	
Houston TX 75201		

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Williams Tower, LP	Line 3.154	
Attention Asset Manager/o Invesco Advisers, Inc		
2001 Ross Avenue, Suite 3400	<input type="checkbox"/> Not Listed. Explain	
Houston TX 75201		

**Part 4:** **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.		\$0.00
			+ Undetermined
5b. Total claims from Part 2	5b.	+	\$12,312,964.91
			+ Undetermined
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$12,312,964.91
			+ Undetermined

**Fill in this information to identify the case:**

Debtor name Interchem USA Inc.

United States Bankruptcy Court for the: Southern District of Texas Houston Division

Case number (If known): N/A

Official Form 206G

☐ Check if this is an amended filing
**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy the additional page, numbering the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

**2.1** State what the contract or lease is for and the nature of the debtor's interest

WILLIAMS TOWER, L.P

State the term remaining

3/31/20262800 Post Oak BoulevardSuite 5201

List the contract number of any government contract

Houston, TX 60173 USA



**Fill in this information to identify the case:**

Debtor name: Interchem USA Inc.

United States Bankruptcy Court for the: Southern District of Texas Houston Division

Case number (If known): N/A

Official Form 206H

☐ Check if this is an amended filing

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☒ **No.** Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ **Yes**

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Fill in this information to identify the case:**Debtor name Interchem USA Inc.United States Bankruptcy Court for the: Southern District of Texas Houston DivisionCase number (If known): N/A☐ Check if this is an amended filingOfficial Form 206SumSummary of Assets and Liabilities for Non-Individuals

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)**

## 1a. Real property:

Copy line 88 from Schedule A/B.....

\$0.00

## 1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$2,747,209.49

## 1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$2,747,209.49

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)**

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$0.00

**3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**

## 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00

+ Undetermined

## 3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

\$12,312,964.91

+ Undetermined

**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$12,312,964.91

+ Undetermined

**Fill in this information to identify the case:**

Debtor name Interchem USA Inc.

United States Bankruptcy Court for the: Southern District of Texas Houston Division

Case number (If known): N/A

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

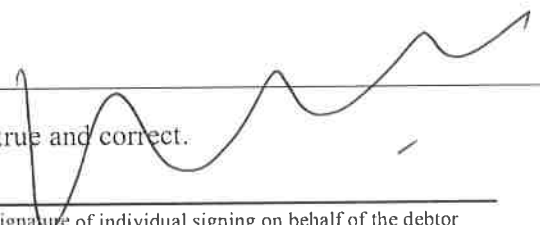
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☒ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☒ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/29/2019  
MM / DD / YYYY

  
x \_\_\_\_\_  
Signature of individual signing on behalf of the debtor

Rob Langstraat

Printed name

President

Position or relationship to debtor